

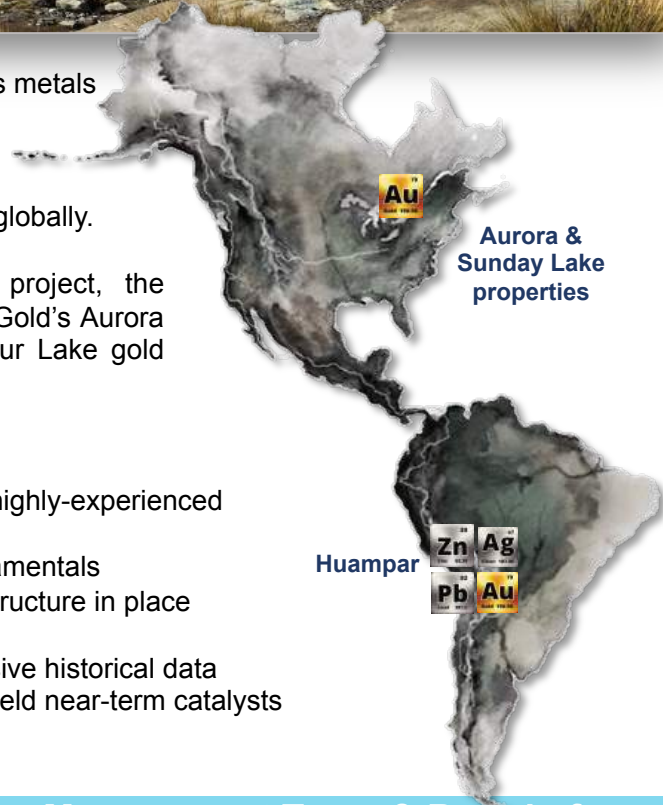
Peru's Next Primary Zinc Producer

TSX.V: PRS



Prism Resources Inc. (TSX.V: PRS) is a Canadian precious metals explorer and developer focused on Latin America and headquartered in Vancouver, British Columbia. Prism is comprised of a strong team with significant resource sector experience and a well-established track record of success, globally.

In addition to its flagship Huampar Zinc-Lead-Silver project, the Company maintains a 7.5% Net Profit Interest on Detour Gold's Aurora and Sunday Lake properties located adjacent to its Detour Lake gold mine in Ontario, Canada.



WHY INVEST IN PRISM?

- Well positioned to become a near term producer with highly-experienced board and management team
- Provides exposure to strong zinc & silver market fundamentals
- Former producing polymetallic mine with quality infrastructure in place
- Stable geo-political environments
- Areas with elevated zinc, silver, gold and iron & extensive historical data
- Aggressive zinc exploration & acquisition strategy to yield near-term catalysts
- Exciting potential and upside on unexplored zones

Share Structure – January 2017

Management Team & Board of Directors

Issued & Outstanding	49,350,000
Options	4,550,000
Warrants	8,570,000
Fully Diluted	62,490,000
Market Capitalization	\$9,870,000

Management Team

Bob Baxter
President and CEO

Richard Dufresne
VP of Exploration

Scott Ross
Corporate Secretary & Interim CFO

Michelle Borromeo
Investor Relations

Board of Directors

Bob Parsons CPA, CA

Brian Kerzner

Dr. Mark Cruise

Julian Bavin

Tim Moody

Management / Insiders hold 32.2% (~15 million shares)

Huampar Project, Peru

Highlights

- Former producing silver mine in the Central Peruvian Polymetallic Belt
- Past production of approx. 2.5 million tonnes averaging 185 g/t silver, 1.6 g/t gold, 5% zinc and 3.8% lead with excellent metallurgical recoveries
- Historic, non-NI43-101 compliant resource* of 874,412 tonnes grading 209 g/t silver, 1.3 g/t gold, 3.63% zinc and 3.31% lead
- Mine infrastructure in place including 350-tonne-per-day processing permit (requires refurbishment) & underground workings
- Stand-alone mine development potential; also ‘back-haul’ possibility to existing nearby operations
- High-potential property with no modern exploration
- Seven kilometres of mineralized vein system defined to date – remains open for expansion (sampling in UG workings returned 334.2 metres grading 4.5 oz/T silver, 5.5 g/t gold, 4% zinc, 4.3% lead, and 0.3% copper)
- Drilling planned to confirm/update resource estimate and test depth extent of vein system

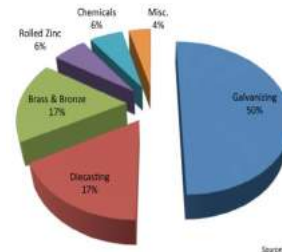


Huampar Production History

YEAR / COMPANY	TONNES	Au g/t	Ag g/t	Pb%	Zn%	Cu%	
1995 - Technologia Minera (Tecmin) SA	Proven	214,500	1.57	119	2.67	3.74	
	Probable	774,300	0.80	157	2.24	1.12	0.30
	Total	958,000	1.00	147	2.34	2.48	0.23
1997 – Roscoe Postale Assoc. (RPA) Canada Inc	Finlandia Vein M&I	650,000	0.84	103	2.16	2.96	0.22
	Developed Ore	214,500	1.73	130	2.94	4.11	-
	Undeveloped Ore	744,300	0.90	171	2.46	2.33	-
	Total	958,800	1.0	163	2.57	2.73	-
	Tailings	1Mt	1.20	34		1.15	
1998 - Nueva Condor SA	Finlandia Mine	509,000	1.81	154	3.58	4.43	-
	Condora Pass	239,000	0.90	215	2.99	2.97	-
	Other	183,000	1.50	255	2.81	1.96	-
	Total	930,000	1.18	191	3.28	3.57	-
1999 – MRDI Canada	Finlandia Mine	439,230	1.30	171	3.83	4.73	-
	Condora Pass	247,806	0.90	225	3.06	3.05	-
	Other	187,376	1.70	274	3.31	3.63	-
	Total	874,412	1.30	209	3.31	3.63	-
YEAR / COMPANY	TONNES	Au g/t	Ag g/t	Pb%	Zn%	Cu%	
Historical (1983 - 1991)	Total	748,649	1.87	142	2.44	2.73	0.21

Zinc Fundamentals

- Zinc is the 4th most consumed metal on the planet
- The biggest use of Zinc in the world is coating steel (Galvanization) which is approximately 50% of the Zinc market
- Die casting is the second largest consumer of Zinc at approximately 17%
- Following is Zinc metal in alloying (brass), zinc chemicals (fertilizers, skin products, etc) and rolled zinc (ie: pennies)

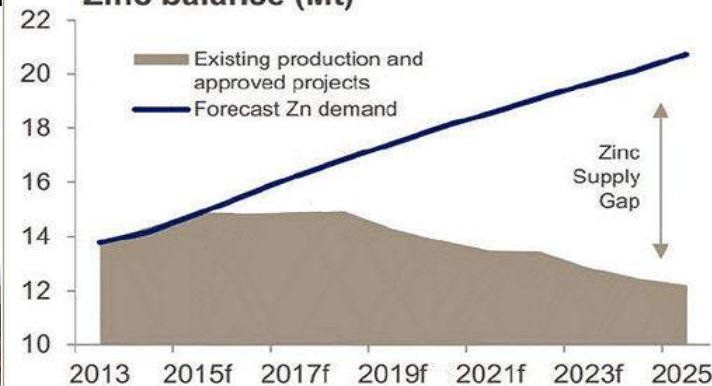


Zinc Supply and Demand

- ILZSG projecting significant global zinc deficit
- Mine closures outpacing new production
- Demand growing as supply diminishes

Zinc balance (Mt)

Source: mining.com



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